



For immediate release

Sino Oil and Gas Holdings Limited Welcomes substantial investment by Kingkey Chairman Chen Hua

28 February 2014, Hong Kong — Oil and gas company Sino Oil and Gas Holdings Limited (“Sino Oil and Gas Holdings”, the “Company”, HKEx: 702) was notified that Mr. Chen Hua (陳華), Founder and Chairman of Kingkey Group (京基集團), Shenzhen, has acquired from the market shares in the Company. As at market close on Friday, 28 February 2014, Mr. Chen Hua and his associates held a total of 784,251,796 shares in the Company, representing approximately 5.21% of the Company’s issued share capital.

Kingkey Group was founded in 1994 and has since grown into an integrated business comprising property development, hotel, property management, financial investment, golf club and dining operations. Kingkey’s earlier projects include large-scale residential communities and five-star hotels, but with bold vision the company has advanced into commercial property development.

Mr. Chen Hua is a renowned entrepreneur and philanthropist in Guangdong and Hong Kong. Sino Oil and Gas Holdings Chairman Dr. Dai Xiaobing welcomes his investment into the Company: “Kingkey’s advance from residential development to the completion of the landmark ‘KK100’ tower is driven by the leadership of Mr. Chen. In a diversification move, the company has become a Top 50 Property Enterprise in China. Mr Chen’s investment into our Company came as a recognition of our business prospects. This is his first investment in the oil and gas sector. We look forward to further co-operation and development with him in this area.”

Mr. Chen Hua said: “My ‘Kingkey Blueprint’ has taken shape through innovation and persistence. Sino Oil and Gas Holdings has built its Sanjiao coalbed methane (“CBM”) project into a successful model for sino-foreign collaboration in clean energies on the basis of product sharing contracts. The company’s professionalism and entrepreneurial spirit fit well with my development blueprint. I believe unconventional natural gas has an important role in the development of the energy sector in China. I am delighted to participate in the promising future of unconventional natural gas through this investment.”

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About Sino Oil and Gas Holdings

Sino Oil and Gas Holdings Limited (HKEx: 702) is an energy company with a key focus on oil, coalbed methane (CBM) and conventional natural gas. The Group is committed to building a portfolio of oil and gas assets and operations with the aim of developing into one of the leading independent oil and gas companies in Greater China. The Group currently operates oil and gas fields in Shaanxi and a CBM project in Sanjiao Block in Shanxi, China. For more information, please visit <http://www.sino-oilgas.hk/>.

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