



KOS INTERNATIONAL HOLDINGS LIMITED

高奧士國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

Stock Code: 8042

Dealing in the Shares on GEM of The Stock Exchange of Hong Kong Limited

Hong Kong, 11 October 2018 – Dealing in the shares of KOS International Holdings Limited (“KOS” or the “Company”; 08042.HK), a reputable HR services provider in Hong Kong, is expected to commence on GEM of The Stock Exchange of Hong Kong Limited (“SEHK”) on 12 October 2018.

The Company offered a total of 200,000,000 shares for its proposed new listing comprising a public offer of 60,000,000 shares and a placing of 140,000,000 shares. The offer price was determined at HK\$0.30 per offer share. Based on this offer price, the net proceeds from the share offer to be received by the Company, after deducting related underwriting commissions and fees and other estimated listing expenses, is estimated to be approximately HK\$34.3 million.

KOS is a reputable HR services provider in Hong Kong providing high quality recruitment services and secondment and payroll services to clients from diversified industries. The Company’s clients comprise mainly well-established multinational and local companies which are engaged in a wide variety of industries ranging from fashion, property, cosmetics and beauty, IT&T and e-commerce to material sourcing and medical and healthcare.

Upon listing, the Company intends to strengthen its market position in Hong Kong and to establish a presence in the PRC recruitment services market.

The Company intends to apply the net proceeds from the share offer to (a) expand its recruitment services and secondment and payroll services in Hong Kong; (b) establish its presence in the PRC recruitment services market; (c) develop marketing capability and conduct more marketing activities to promote its brand; (d) enhance its IT system; and (e) use for general working capital purposes.

Ever-Long Securities Company Limited is the sole sponsor of the share offer, and Pacific Foundation Securities Limited is the sole bookrunner.

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Press Enquiries

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